**INTEREST RATES MARKET NOTICE**

**Date: 2 August 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC137”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 4 August 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC137

**Nominal Issued** R 24,000,000.00

**Issue Price** 98,05782%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 4 November 2016

**Books Close Date(s)** 28 October 2016

**Interest Payment Date(s)** 4 November 2016

**Last Day to Register** By 17:00 on27 October 2016

**Issue Date** 4 August 2016

**Date Convention** Following

**Interest Commencement Date** 4 August 2016

**First Interest Payment Date** 4 November 2016

**ISIN No.** ZAG000138595

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC137%20Pricing%20Supplement%2020160804.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC137%20Pricing%20Supplement%2020160804.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ashna Lalla The Standard Bank of SA Ltd +27 11 7217866

Corporate Actions JSE +27 11 5207000